

FINANCIAL STATEMENTS

FOR THE YEAR ENDED

31 DECEMBER 2018

Entity's name:

La Lorraine, a.s.

Legal status:

joint stock company

Registered office:

U Kožovy hory 2748, 272 01 Kladno

Business registration number (IČ):

255 44 551

La Lorraine, a.s. as at 31 December 2018

Czech Statutory Financial Statement Forms (in thousands of Czech crowns)

BALANCE SHEET

				All and a second	Current year		Prior year 2017	
					Gross	Allowances	Net	Net
				TOTAL ASSETS	4,464,837	(1,213,376)	3,251,475	3,150,961
Α.				STOCK SUBSCRIPTION RECEIVABLE				
B.				FIXED ASSETS	3,537,870	(1,195,662)	2,342,208	2,001,478
 -				TINED AGGETG	0,001,010	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-10.1-1-00	
B. I				Intangible fixed assets	6,259	(5,197)	1,062	1,431
B. 1		1.		Development	6.050	VE 407	1,062	1,094
	4	2.	1.	Valuable rights Software	6,259 6,259	(5,197) (5,197)	1,062	1,094
				Other valuable rights	0,200	(3),51,7		
		3.		Goodwill				
	4	4.		Other intangible fixed assets				To hear this section of the section of
	F	5 .		Advances granted for intangible fixed assets and intangible fixed assets in progress				337
			1.	Advances granted for intangible fixed assets				
				Intangible fixed assets in progress				337
								200.00
B. II		1		Tangible fixed assets Land and structures	3,531,445 1,163,210	(1,190,465) (170,461)	2,340,980 992,749	1,999,881 957,593
5. "			1.	Land and structures	72,416	,	72,416	71,414
				Structures	1,090,794	(170,461)	920,333	886,179
		2.		Movable assets and sets of movable assets	1,892,496	(1,020,004)	872,492	952,987
		3.		Gain or loss on revaluation of acquired property	La Son to the control of the control of			
	4	4.	1.	Other tangible fixed assets Perennial crops	400 ST 400 ST 200 ST 200 S	100000000000000000000000000000000000000		
				Livestock				
				Miscellaneous tangible fixed assets				
				Advances granted for tangible fixed assets and tangible fixed				
	5	5.		assets in progress	475,739 100.603		475,739 100,603	89,301 7,439
				Advances granted for tangible fixed assets Tangible fixed assets in progress	375,136		375,136	81,862
B. II				Long-term investments	166	0	166	166
B. II		1. 2.		Interests – controlled or controlling entity Loans and borrowings – controlled or controlling entity	166		166	166
		<u>-</u> . 3.		Interests – significant influence		····		
		4.		Loans and borrowings - significant influence				
				Other long-term securities and interests				
		5.						
I		3.		Loans and borrowings - other	**************************************			
		3. 7.	1	Loans and borrowings - other Other long-term investments				
		5. 7.		Loans and borrowings - other				
		5. 7.		Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments				
C.		5. 7.		Loans and borrowings - other Other long-term investments Miscellaneous long-term investments	922,810	(17-7-12)	905,110	1,146,939
C .	7	5. 7.	2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments	922,810	(17,714)		1,146,939 293,250
	. 7	5. 7.	2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS				
C. I	. 1	1.	2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production	315,830 90,469	(9,647) (1,882)	306,183 88,587	293,25 0 92,997
C. 1	. 1	1. 2.	2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods	315,830 90,469 225,361	(9,647) (1,882) (7,765)	306,183 88,587 217,596	293,250 92,997 200,253
C. 1	. 1	1. 2. 3.	1.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products Finished products	315,830 90,469 225,361 183,587	(9,647) (1,882) (7,765) (7,719)	306,183 88,587 217,596 175,868	293,250 92,997 200,253 170,398
C. 1	. 1	1. 2.	1. 2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods	315,830 90,469 225,361	(9,647) (1,882) (7,765)	306,183 88,587 217,596 175,868	293,250 92,997 200,253
C. I	. 1 2 3	1. 2. 3.	1. 2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products Finished products	315,830 90,469 225,361 183,587	(9,647) (1,882) (7,765) (7,719)	306,183 88,587 217,596 175,868	293,250 92,997 200,253 170,398
C. I	. 1 2 3	11.	1. 2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728	293,250 92,997 200,253 170,398 29,855
C. I		11. 22. 33.	1. 2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories Receivables	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728	293,250 92,997 200,253 170,398 29,855
C. I		1. 2. 33.	1. 2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728	293,250 92,997 200,253 170,398 29,855
C. I		11. 22. 33.	1. 2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories Receivables Long-term receivables	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728	293,250 92,997 200,253 170,398 29,855
C. I		1. 2. 3.	1. 2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories Receivables Long-term receivables Receivables - controlled or controlling entity Receivables - significant influence	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728	293,250 92,997 200,253 170,398 29,855
C. I		1. 2. 3.	1. 2. 1. 2. 3. 4.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories Receivables Long-term receivables Trade receivables - controlled or controlling entity Receivables - significant influence Deferred tax asset	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728	293,250 92,997 200,253 170,398 29,855
C. I		1. 22. 33.	1. 2. 1. 2. 3. 4. 5.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories Receivables Long-term receivables Trade receivables — controlled or controlling entity Receivables — significant influence Deferred tax asset Other receivables	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728	293,250 92,997 200,253 170,398 29,855
C. I		1. 22. 33.	1. 2. 3. 4. 5. 5. 1.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories Receivables Long-term receivables Trade receivables Receivables - controlled or controlling entity Receivables - spinificant influence Deferred tax asset Other receivables From partners	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728	293,250 92,997 200,253 170,398 29,855
C. I		1. 2. 3. 1.	1. 2. 3. 4. 5. i.1. 5.2.	Loans and borrowings - other Other long-term investments Miscellaneous long-term investments Advances granted for long-term investments CURRENT ASSETS Inventories Materials Work in progress and semi-finished production Finished products and goods Finished products Goods Livestock Advances granted for inventories Receivables Long-term receivables Trade receivables — controlled or controlling entity Receivables — significant influence Deferred tax asset Other receivables	315,830 90,469 225,361 183,587 41,774	(9,647) (1,882) (7,765) (7,719) (46)	306,183 88,587 217,596 175,868 41,728 526,715 0	293,250 92,997 200,253 170,398 29,855

La Lorraine, a.s. as at 31 December 2018

Czech Statutory Financial Statement Forms (in thousands of Czech crowns)

BALANCE SHEET

		Current year		Prior year 2017	
		Gross	Allowances	Net	Net
C. II. 2.	Short-term receivables	534,768	(8,067)	526,715	703,675
1.	Trade receivables	484,200	(8,067)	476,133	655,955
2.	Receivables - controlled or controlling entity				361
3.	Receivables – significant influence				
4.	Other receivables	50,568		50,582	47,359
4.1.	Receivables from partners				
4.2.	Social security and health insurance				
4.3.	Due from government - tax receivables	35,604		35,604	17,626
4.4.	Short-term advances granted	7,172		7,172	9,591
4.5.	Unbilled revenue	7,579		7,579	9,556
4.6.	Miscellaneous receivables	213		227	10,586
C. III.	Short-term financial assets	0	0	0	0
1.	Interests - controlled or controlling entity				
2.	Other short-term financial assets				
C. IV.	Cash	72,212	0	72,212	150,014
1.	Cash in hand	1,245		1,245	2,942
2.	Cash at bank	70,967		70,967	147,072
D.	Prepaid expenses and accrued income	4,157	01	4,157	2,544
D. 1.	Prepaid expenses	4,157		4,157	2,544
2.	Prepaid expenses (specific-purpose expenses)	1,107			
3.	Accrued income				
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La Lorraine, a.s. as at 31 December 2018

Czech Statutory Financial Statement Forms (in thousands of Czech crowns)

BALANCE SHEET

		Current year	Prior year 2017
	TOTAL EQUITY & LIABILITIES	3,251,476	3,150,961
Α.	EQUITY	1,941,884	1,668,470
A. I.	Basic capital	266,800	266,800
A. l. 1.	Registered capital	266,800	266,800
2.	Own ownership interests (-)		
3.	Changes in basic capital		
A. II.	Share premium and revaluation reserve	10	10
A. II. 1.	Share premium	10	U U
2.	Capital funds	10	10
	Other capital funds		
	Gain or loss on revaluation of assets and liabilities (+/-)	10	10
3. 4.			
٦.	Differences arising on corporate transformation (+/-) Differences arising between balance sheet date and		
5.	transformation date (+/-)		
A. III. A. III. 1.	Reserves from profit	29,107	
A. III. 1. 2.	Other reserves Statutory and other reserves	29,107	29,107
A	and one records		I
A. IV.	Profit (loss) brought forward (+/-)	1,372,552	985,487
IV. 1.	Retained earnings	1,372,552	985,487
2.	Other profit (loss) brought forward (+/-)		
A. V.	Profit (loss) for the year (+/-)	273,415	387,066
7	Trion (1035) for the year (17-)	410,410] 307,000
A. VI.	Approved decision on advances for profit distribution (-)	0	0
			Management
B. + C.	PROVISIONS AND LIABILITIES	1,309,393	1,482,293
В.	Provisions	18,328	22,417
B. 1.	Provision for pensions and similar obligations	10,020	24,77
2.	Provision for corporate income tax		
3.	Provisions recognized under special legislation		7.11
4.	Other provisions	18,328	22,417
C.	Liabilities	1.291.065	1,459,876
C. C. I.	Liabilities Long-term liabilities	1,291,065 539,953	1,459,876 850,571
C. I. 1.	Long-term liabilities Bonds payable		
C. I. 1. 1.	Long-term liabilities Bonds payable Convertible bonds		
C. I. 1. 1. 2.	Long-term liabilities Bonds payable Convertible bonds Other bonds		
C. I. 1. 1. 2.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions		
C. I. 1. 1. 2.	Long-term liabilities Bonds payable Convertible bonds Other bonds		
C. I. 1. 2. 2. 3. 4. 5.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable		
C. I. 1. 2. 2. 3. 4. 5. 6.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity		
C. I. 1. 2. 2. 3. 4. 5. 6. 7.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence	428,249	745,628
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability	539,953	745,628 104,643
C. I. 1. 2. 2. 3. 4. 5. 6. 7.	Long-term liabilities Bonds payable Convertible bonds Other bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities	428,249	745,628
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries	428,249	745,628 104,643
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners	428,249	745,628 104,643
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities	428,249 111,704	745,628 104,643 300
C. I. 1. 2. 2. 3. 4. 6. 6. 7. 8. 9. 1. 2. 3. C. II.	Long-term liabilities Bonds payable Convertible bonds Other bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities	428,249	745,628 104,643 300
C. I. 1. 2. 2. 3. 4. 6. 6. 7. 8. 9. 1. 2. 3. C. II. 1.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable	428,249 111,704	745,628 104,643 300
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3.	Long-term liabilities Bonds payable Convertible bonds Other bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities	428,249 111,704	745,628 104,643 300
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. C. II. 1. 2. 2.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions	428,249 111,704	745,628 104,643 300
C. I. 1. 2. 2. 3. 4. 6. 6. 7. 8. 9. 1. 2. 3. C. II. 1. 2. 2. 3.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received	428,249 111,704 751,112	745,628 104,643 300 609,305
C. I. 1. 2. 2. 3. 4. 4. 2. 3. 4. 2. 3. 4. 4. 4. 4.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables	428,249 111,704	745,628 104,643 300
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 6. 7. 6. 7. 8. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables Short-term notes payable	428,249 111,704 751,112	745,628 104,643 300 609,305
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. C. II. 1. 2. 2. 3. 4.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables	428,249 111,704 751,112	745,628 104,643 300 609,305
C. I. 1. 2. 3. 4. 5. 6. 7. 8. 4. 5. 6. 6. 7. 8. 4. 5. 6. 6. 7. 8. 8. 6. 7. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8. 8.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables Short-term notes payable Liabilities — significant influence Other liabilities — sontrolled or controlling entity Liabilities — sontrolled or controlling entity Liabilities — significant influence Other liabilities	428,249 111,704 751,112	745,628 104,643 300 609,305
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. C. II. 1. 2. 3. 4. 5. 6. 7. 8. 8. 1. 1. 1. 2. 1. 2. 3. 4. 5. 6. 7. 8. 8. 1. 1. 1. 1. 1. 2. 1. 2. 3. 4. 5. 6. 7. 8. 8. 1.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilited deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables Short-term notes payable Liabilities – controlled or controlling entity Liabilities – controlled or controlling entity Liabilities – controlled or controlling entity Liabilities – significant influence Other liabilities Liabilities – to partners	751,112 555,175	850,571 745,628 104,643 300 300 609,305
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 1. 2. 2. 3. 4. 5. 6. 7. 8. 1. 2. 1. 2. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Deferred tax liability Other liabilities Liabilities by partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables Short-term notes payable Liabilities – controlled or controlling entity Liabilities – significant influence Other liabilities Liabilities to partners Short-term borrowings	539,953 428,249 111,704 751,112 555,175 195,937	390,348 218,957
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 9. 3. 4. 5. 6. 7. 8. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables Short-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Other liabilities Liabilities to partners Short-term bortowings Liabilities to partners Short-term borrowings Liabilities to employees	751,112 751,112 195,937	850,571 745,628 104,643 300 300 609,305
C. I. 1. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 4. 5. 6. 7. 8. 1. 2. 3. 4. 5. 6. 7. 8. 1. 2. 3. 4. 5. 6. 7. 8. 1. 2. 3. 4. 4. 5. 6. 7. 8. 1. 2. 3. 4. 4. 5. 6. 7. 8. 4. 5. 6. 7. 8. 4. 5. 6. 7. 8. 4. 5. 6. 7. 8. 4. 5. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 4. 6. 7. 8. 6. 7. 8. 6. 7. 8. 4. 6. 7. 8. 6.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Other bonds Short-term advances received Trade payables Short-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Other liabilities Short-term totes payable Liabilities — significant influence Other liabilities Short-term bortowings Liabilities to partners Short-term borrowings Liabilities to employees Liabilities to employees Liabilities arising from social security and health insurance	751,112 751,112 755,175 195,937	390,348 218,957 12,831 7,643
C. I. 1. 2. 3. 4. 5. 6. 7. 8. 9. 9. 1. 2. 3. 4. 55. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 6. 7. 8. 6. 7. 8. 6. 7. 8. 6. 7. 8. 6. 7. 8. 7. 8. 6. 7. 8. 7.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables Short-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Other liabilities Liabilities to partners Short-term bortowings Liabilities to partners Short-term borrowings Liabilities to employees	751,112 751,112 195,937	390,348 218,957 12,831 7,643 300
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. C. II. 1. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 6. 7. 8. 6. 7. 8. 6. 7. 8. 6. 7. 8. 6. 6. 7. 8. 6. 6. 7. 8. 6. 6. 7. 8.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables Short-term notes payable Liabilities — controlled or controlling entity Liabilities — controlled or controlling entity Liabilities — controlled or controlling entity Liabilities — significant influence Other liabilities Liabilities to partners Short-term borrowings Liabilities arising from social security and health insurance Due to government — taxes and subsidies	539,953 428,249 111,704 751,112 555,175 195,937 14,982 8,644 30,700	390,348 218,957 12,831 7,643
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 1. 2. 2. 3. 4. 5. 6. 7. 8. 6. 7. 8. 6. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 9.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Other bonds Short-term advances received Trade payables Short-term notes payable Liabilities — significant influence Other liabilities Short-term totes payable Liabilities — significant influence Other liabilities Liabilities be partners Liabilities be partners Liabilities be partners Liabilities be partners Short-term notes payable Liabilities be opartners Short-term become and the payable Liabilities becontrolled or controlling entity Liabilities opartners Short-term borrowings Liabilities to entrolled or controlling entity Liabilities arising from social security and health insurance Due to government — taxes and subsidies Unbilled deliveries Miscellaneous liabilities	539,953 428,249 111,704 751,112 751,112 195,937 14,982 8,644 30,700 140,777 834	390,348 218,957 12,831 7,643 11,530 182,828 4,125
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. C. II. 1. 2. 3. 4. 5. 6. 7. 8. 1. 2. 3. 4. 5. 6. 7. 8. 6. 7. 8. 6. 7. 8. 6. 7. 8. 7.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Long-term notes payable Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Short-term advances received Trade payables Short-term notes payable Liabilities — significant influence Other liabilities Liabilities — significant influence Other liabilities Liabilities so partners Short-term borrowings Liabilities is o partners Short-term borrowings Liabilities or employees Liabilities arising from social security and health insurance Due to government — taxes and subsidies Unbilled deliveries Miscellaneous liabilities	539,953 428,249 111,704 751,112 755,175 195,937 14,982 8,644 30,700 140,777	390,348 218,957 12,831 7,643 300
C. I. 1. 2. 2. 3. 4. 5. 6. 7. 8. 9. 1. 2. 3. 4. 5. 6. 7. 8. 1. 2. 2. 3. 4. 5. 6. 7. 8. 6. 7. 8. 6. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 7. 8. 9.	Long-term liabilities Bonds payable Convertible bonds Other bonds Amounts owed to credit institutions Long-term advances received Trade payables Liabilities — controlled or controlling entity Liabilities — significant influence Deferred tax liability Other liabilities Liabilities to partners Unbilled deliveries Miscellaneous liabilities Current liabilities Bonds payable Convertible bonds Other bonds Other bonds Short-term advances received Trade payables Short-term notes payable Liabilities — significant influence Other liabilities Short-term totes payable Liabilities — significant influence Other liabilities Liabilities be partners Liabilities be partners Liabilities be partners Liabilities be partners Short-term notes payable Liabilities be opartners Short-term become and the payable Liabilities becontrolled or controlling entity Liabilities opartners Short-term borrowings Liabilities to entrolled or controlling entity Liabilities arising from social security and health insurance Due to government — taxes and subsidies Unbilled deliveries Miscellaneous liabilities	539,953 428,249 111,704 751,112 751,112 195,937 14,982 8,644 30,700 140,777 834	390,348 218,957 12,831 7,643 11,530 182,828 4,125

La Lorraine, a.s. for the year ended 31 December 2018

Czech Statutory Financial Statement Forms (in thousands of Czech crowns)

INCOME STATEMENT

		Current year	Prior year
			2017
I.	Revenue from sale of finished products and services	3,011,639	2,909,854
11.	Revenue from sale of goods	576,119	443,905
	Ivevertue from sale of goods	3/0,119	445,500
Α.	Production-related consumption	2,676,119	
A.1. A.2.	Cost of goods sold Consumption of material and energy	440,835 1,526,378	360,950 1,453,818
A.3.	Services	708,906	648,240
В.	Change in inventory produced internally (+/-)	(2,887)	(39,803)
C.	Own work capitalized (-)	0	0
D. D.1.	Personnel expenses Wages and salaries	348,284 257,676	287,401 209,782
D.2.	Social security and health insurance costs and other costs	90,608	77,619
D.2.1.		83,440	71,044
D.2.2.	Other costs	7,168	6,575
E.	Volumenting the second of angusting activities	210,642	204.056
E.1.	Value adjustments in respect of operating activities Value adjustments in respect of intangible and tangible fixed assets	218,612 227,537	234,956 230,124
E.1.1.		227,537	230,124
E.1.2.			-
E.2.	Value adjustments in respect of inventory	(7,959)	11,411
E.3.	Value adjustments in respect of receivables	(966)	(6,579)
111.	Other operating income	29,497	25,042
fII.1.	Income from sale of fixed assets	2,242	457
III.2.	Income from sale of materials	7,361	10,584
III.3.	Miscellaneous operating income	19,894	14,001
F.	Other operating expenses	32.527	28,039
F.1.	Net book value of fixed assets sold	16	20,000
F.2.	Net book value of materials sold	6,949	8,250
F.3.	Taxes and charges relating to operations	610	528
F.4.	Provisions relating to operations and prepaid expenses (specific-purpose expenses)	(4,089)	(1,049)
F.5.	Miscellaneous operating expenses	29,041	20,310
*	Profit or loss on operating activities (+/-)	344,600	405,200
IV.	Income from long-term investments - interests	0	0
IV.1.	Income from interests in subsidiaries or parents		-
IV.2.	Other income from interests		
G.	Coat of interests cold	0	•
J	Cost of interests sold	9	0
V.	Income from other long-term investments	0	0
V.1.	Income from other long-term investments - subsidiaries or parents		
V.2.	Other income from other long-term investments		
Н.	Expenses relating to other long-term investments	0	0
<u> </u>	Tarkering to onto long to the trivognone		G
VI.	Interest receivable and similar income	0	25
VI.1.	Interest receivable and similar income - subsidiaries or parents		25
VI.2.	Other interest receivable and similar income	<u> </u>	
1.	Value adjustments and provisions relating to financial activities	0	0
J.	Interest payable and similar expenses	20,355	41,048
J.1. J.2.	Interest payable and similar expenses - subsidiaries or parents Other interest payable and similar expenses	20,355	41,048
J	Tourist interest payable and annual expenses	1	
VII.	Other finance income	16,164	95,504
K.	Other finance cost	25,298	50,523
	Profit or loss on financial activities (+/-)	(29,489)	3,958
	1		
**	Profit or loss before taxation (+/-)	315,111	409,158

La Lorraine, a.s. for the year ended 31 December 2018

Czech Statutory Financial Statement Forms (in thousands of Czech crowns)

INCOME STATEMENT

		Current year	Prior year 2017
L.	Income tax	41,696	22,092
L.1.	Income tax due	34,635	14,182
L.2.	Income tax deferred (+/-)	7,061	7,910
**	Profit or loss after taxation (+/-)	273,415	387,066
М.	Transfer of share of profit or loss to partners (+/-)	0	0
***	Profit or loss for the year (+/-)	273,415	387,066
*	Net turnover	3,633,419	3,474,330